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Introducing Transgenes Into Insect Populations Using Combined Gene-drive Strategies: Modeling and Analysis

Yunxin Huang,

Department of Entomology, North Carolina State University, Raleigh, NC 27695, USA, Tel.(919) 515-1650 Fax: (919) 515-2824 Email: yunxin_huang@ncsu.edu

Krisztian Magori[†],

Department of Entomology, North Carolina State University, Raleigh, NC 27695, USA, Tel.(919) 515-1650 Fax: (919) 515-2824 Email:krisztian.magori@oxitec.com

Alun L. Lloyd, and

Department of Mathematics, North Carolina State University, Raleigh, NC 27695, USA, Tel.(919) 515-1910 Fax: (919) 515-1909 Email: alun_lloyd@ncsu.edu

Fred Gould

Department of Entomology, North Carolina State University, Raleigh, NC 27695, USA, Tel.(919) 515-1647 Fax: (919) 515-2824 Email: fred_gould@ncsu.edu

Abstract

Engineered underdominance (EU), meiotic drive (MD) and *Wolbachia* have been proposed as mechanisms for driving anti-pathogen transgenes into natural populations of insect vectors of human diseases. EU can drive transgenes to high and stable frequencies but requires the release of sizeable numbers of engineered insects. MD and *Wolbachia* either cannot maintain high frequencies of transgenes or lack appropriate expression in critical tissues, but both can drive the transgenes to spread from very low initial frequencies. Here we use mathematical models to assess the utility of combining EU with MD or with *Wolbachia*. Under some conditions, the combination of EU and MD results in a more efficient transgene-drive strategy than either mechanism alone. This combined strategy could drive the transgenes to stable fixation and would require fewer released insects than EU alone, especially when only males are released. However, a combination of EU and *Wolbachia* does not work better than EU alone because it requires the release of even more engineered insects.

Keywords

Insect Vectors; Anti-pathogen Transgene; Gene-drive; Combined Strategy; Release Threshold; Theoretical Assessment

Introduction

Replacement of a wild mosquito strain with a genetically modified strain that does not transmit pathogens is a potential strategy for combating mosquito-borne human diseases such as dengue, malaria and yellow fever (Scott *et al.* 2002; James 2005). The success of this strategy requires

Correspondence to: Yunxin Huang.

[†]Current address: Oxitec Limited, 71 Milton Park, Oxford OX14 4RX, U.K.

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both an anti-pathogen transgene and a genetic mechanism that can drive the transgene to spread in the natural population. A number of drive mechanisms have been proposed but most of them have specific characteristics that make them less than ideal (Sinkins and Gould 2006).

For example, engineered underdominance is a transgene-drive mechanism that involves releasing individuals carrying two co-dependent engineered constructs (Davis *et al.* 2001). Each construct contains an anti-pathogen gene with an independent promoter and a lethal gene that is suppressed by the product of a gene on the other construct. When both constructs are present the lethal genes are not expressed, but the anti-pathogen genes are expressed. Individuals that carry only one type of construct express the lethal gene and are therefore not viable. One advantage of this strategy is that two sets of anti-pathogen genes are present once the wild strain is replaced by the engineered strain. However, engineered underdominance requires the release of quite a few insects compared to some other methods in order for the engineered strain to replace the wild strain especially if the transgenic constructs result in fitness costs (Magori and Gould 2006).

Mori *et al.* (2004) and Cha *et al.* (2006) have studied the meiotic drive system in *Aedes aegypti*, the primary vector of dengue and yellow fever, and proposed it as a means for driving anti-pathogen genes into wild populations. In this system, gene(s) on the *Aedes* equivalent of a Y chromosome block the maturation of gametes containing a sensitive response allele on the *Aedes* equivalent of an X chromosome. This results in an excess of males in the population and selects for insensitive response alleles and any genes linked to these alleles. One way of using this meiotic drive system to introduce transgenes into natural *Aedes aegypti* populations is the release of males with a Y-linked meiotic drive gene and an X-linked insensitive response allele to which an anti-pathogen gene is linked. An earlier modeling study (Huang *et al.* 2007) demonstrated that under suitable conditions, the frequency of the transgene in the natural population could increase to a very high level that can lead to fixation in a finite population due to stochastic events. However, the frequency of the transgene can decrease due to immigration of natural genotypes with a sensitive response allele or mutation of the transgenic insensitive response allele (Huang *et al.* 2007).

Wolbachia, a maternally inherited intracellular bacterium that is common in many insects (O'Neill *et al.* 1992; Werren *et al.* 1995; Werren 1997, Kittayapong *et al.* 2000), may also have potential for driving transgenes into populations. Cytoplasmic Incompatibility (CI), in which a cross between an infected male and an uninfected female is completely or partially sterile, is the most common effect of *Wolbachia* on infected insect species (Yen and Barr 1974; O'Neill and Karr 1990; Turelli and Hoffmann 1991, 1995). The CI mechanism provides a reproductive advantage for infected females and hence allows the maternally transmitted bacteria to spread without any additional external forces. *Wolbachia* does not occur naturally in *Aedes aegypti*, but was recently transferred to this species and shown to have potential for spread (Xi *et al.* 2005). Unfortunately, *Wolbachia* has not been engineered to express transgenes and *Wolbachia* bacteria occur at low density in insect tissues that harbor the disease-causing pathogen, so it is not clear that expression levels will be high enough in the critical tissues.

In this paper we explore the potential of strategies in which engineered underdominance (EU) is combined with (1) meiotic drive (MD) or (2) *Wolbachia*. Based on models of each mechanism alone, both MD and *Wolbachia* are expected to enable increase in frequency of the anti-pathogen genes from very low frequencies while EU is expected to keep the gene frequency high and expression levels appropriate. If a combined strategy could maintain the best properties of each drive mechanism, the final product would be a gene drive system that would only require the release of a small fraction of transgenic insects but would drive the transgenes to a stable high frequency with appropriate expression. In contrast, the distinct drive systems could interfere with each other and yield a non-functional drive system.

In this paper we use two criteria to determine if a combined strategy is better than the single strategies: the release threshold (*i.e.* the minimum proportion of released transgenic individuals required for the transgenes to spread) and the expectation that the transgenes will be fixed or maintained at very high frequency.

Methods and Results

The Basic Population Genetic Models of EU, MD and *Wolbachia*

EU involves the release of individuals carrying two co-dependent engineered constructs *a* and *b*. A diploid individual with the two constructs inserted into two non-homologous autosomes is denoted as *aabb*. The corresponding wild type is denoted as *AABB*. When the engineered individuals *aabb* are released into a wild population and crossed with wild type individuals, there may be as many as 9 genotypes in the second generation:

AABB, AABb, AaBB, AaBb, AAbb, aaBB, Aabb, aaBb and *aabb*. Among these genotypes only five are viable: *AABB, AaBb, Aabb, aaBb* and *aabb*. Each EU construct (type *a* or type *b*) is assumed to result in an equal fitness cost *c*. Individuals with *k* copies of the EU constructs are assumed to have fitnesses $(1 - c)^k$ ($k = 0; 1; 2; 3; 4$), so the fitness is calculated *multiplicatively*. When mating is random and the population considered has non-overlapping generations the frequencies of all gamete types and genotypes can be simply tracked from generation to generation based on the panel in Fig.1.. The details of the basic model are found in Davis *et al.* (2001) and Magori & Gould (2006).

EU requires the release of a minimum proportion of engineered insects relative to the size of the total population in order for the EU constructs to increase in frequency even if there is no fitness cost associated with the EU constructs. We will denote this minimum proportion as p_m and refer to it as *the release threshold* throughout the paper.

MD involves the release of males carrying a Y-linked meiotic drive gene and an X-linked insensitive response allele to which a transgene is tightly linked (Huang *et al.*, 2007). The Y chromosome with the drive gene is denoted as Y^D . The normal Y chromosome is denoted as Y^d . The X chromosomes with the transgene-linked insensitive response allele and a sensitive response allele are denoted as X^{it} and X^s , respectively. When the drive males ($X^{it}Y^D$) are released into a sensitive natural population, there may be as many as 4 male genotypes $X^{it}Y^D$, $X^{it}Y^d$, X^sY^D , X^sY^d and 3 female genotypes $X^{it}X^{it}$, $X^{it}X^s$ and X^sX^s after the second generation. The relative fitness of the 4 male genotypes are $(1-hC_i)(1-C_i)(1-C_D)$, $(1-hC_i)(1-C_i)$, $(1-C_D)$ and 1 respectively, while the relative fitness of the 3 female genotypes are $(1-C_i)(1-C_i)^2$, $(1-hC_i)(1-C_i)$ and 1 respectively. Note that the fitness cost of a female with two homologous X-linked insensitive alleles is assumed to be C_i , whereas the fitness cost of a male with only one X-linked insensitive allele is hC_i (so *h* is the degree of dominance). The meaning of the parameters *h*, C_i , C_i and C_D can be found in Tab. 1. The male genotype X^sY^D with a combination of the drive gene and a sensitive response allele produces more *Y* gametes than *X* gametes. The degree of sex distortion caused by the meiotic drive is described by the parameter d_{sn} ($0 \leq d_{sn} \leq 0.5$) with the fraction of male and female offspring being $0.5+d_{sn}$ and $0.5-d_{sn}$, respectively. When mating is random and the population has non-overlapping generations, the frequencies of all gamete types and genotypes can be tracked from generation to generation (see model details in Huang *et al.* 2007).

The dynamics of the frequency of C_I -causing *Wolbachia* in insect populations can be described by models that use a series of simplified assumptions (*e.g.* Wade and Stevens 1994). First, the bacterium is assumed to only be maternally transmitted with a probability $0 < \sigma_w \leq 1$. Second, the CI is assumed to occur only when an infected male mates with an uninfected female (see Fig.2.). The relative hatch rate for this mating is $0 \leq H_w < 1$. Third, infected females are assumed to have a fecundity $0 < f_w \leq 1$ relative to those uninfected. With these assumptions, the relative

frequency of infected individuals can be tracked by a discrete-generation model (Caspri and Watson 1959; Fine 1978; Turelli and Hoffmann 1999; Wade and Stevens 1994).

Parameters and notation used in these basic models are listed in Tab. 1.. We use the same notation for these parameters in our combined strategy models.

The Combined Strategy of EU and MD

We consider the release of engineered drive males ($X^{ia}Y^{Da}U^bU^b$) that carry the EU construct a on the sex chromosomes (X and Y) and the EU construct b on autosome (U). The construct a on X and Y is tightly linked to the insensitive responder allele and the drive gene (so they are denoted as ia and Da), respectively. In addition to males, we also release engineered females ($X^{ia}X^{ia}U^bU^b$) homozygous for an X-linked response allele that is insensitive to the effect of the drive gene. These females carry construct a on the sex chromosomes and b on their autosomes. The natural population is assumed to consist of non-drive males ($X^{sA}Y^{dA}U^BU^B$) and females ($X^{sA}X^{sA}U^BU^B$) that carry an X-linked sensitive response allele.

There are in total 12 male genotypes and 9 female genotypes after the F_2 generation. The viability and the ratio of mature gametes from a genotype are determined by the EU and the MD mechanism respectively. For instance, the male genotype $X^{sA}Y^{Da}U^bU^b$ is viable because both EU constructs are present and it produces a fraction $0.5 - d_{sn}$ of X-bearing gametes $X^{sA}U^b$ and a fraction $0.5 + d_{sn}$ of Y-bearing gametes $Y^{Da}U^b$ due to the meiotic drive mechanism ($0 \leq d_{sn} \leq 0.5$).

The fitness of an individual carrying more than one type of detrimental gene is calculated *multiplicatively*. For instance, the relative fitness (W) of the drive male $X^{ia}Y^{Da}U^bU^b$ is

$$W_{iD}^{(2)} = (1 - h C_i)(1 - C_D)(1 - c)^4$$

Here the superscript (2) in $W_{iD}^{(2)}$ indicates that there are 2 copies of the EU construct b on autosomes. Note that i and D represent the X-linked insensitive allele and the Y-linked drive gene to which the EU construct a is tightly linked. This genotype thus contains 4 copies of EU constructs. Since we assume that both a and b result in the same fitness cost (c), there is a factor $(1-c)^4$ in the fitness function defined above. Note that we have assumed that the fitness cost of a female with two homologous X-linked insensitive alleles is C_i , whereas the fitness cost of a male with only one X-linked insensitive allele is hC_i (so h is the degree of dominance). The relative fitness of other male genotypes can be calculated in a similar way. The relative fitness of females can also be calculated similarly (see the details in the Supplementary Materials).

Incorporating these assumptions we can track the frequencies of genotypes and gametes from generation to generation. The recursion equations are given in the Supplementary Materials; we study their dynamics by computer simulation.

Compared with EU alone the combination of EU with MD substantially reduces the release threshold if the fitness costs of the drive gene and the insensitive allele are low and the drive-caused sex distortion is strong (Fig.3). Panel (a) shows that a strong meiotic drive (e.g. $d_{sn} = 0.4$ or 90% males) reduces the release threshold p_m from 0.27 to 0.18 when $C_D = C_i = c = 0$. When $C_D = C_i = 0.05$ the difference in p_m between the two models is about 0.06 (see Panel (b)). When $C_D = C_i = 0.1$ the difference between the two models is very small even if the meiotic drive is very strong (about 0.02) (Panel (c)).

In the combined strategy the meiotic drive causes positive selection for the Y-linked drive gene and the X-linked insensitive response allele. Since the EU constructs are linked to these genes, the relative frequencies of the viable genotypes that contain the EU constructs in the combined

strategy are larger than that in the EU strategy alone in the F_2 generation for the same release proportion. Therefore, when fitness costs C_D and C_i are low, the transgenic constructs can spread from a relatively low initial frequency with the aid of the meiotic drive, as compared to EU alone.

Note that in Panel (c) when $d_{sn} = 0.2$ the combined strategy results in an even higher threshold than EU alone. The reason for this is that the drive gene and the insensitive response allele cause additional fitness costs to the transgenic individuals bearing the EU constructs and outweigh the positive effects of the meiotic drive. For the same reason, when C_D and C_i are very high (larger than 0.2 for instance) the combined strategy is expected to result in higher thresholds than EU alone even if the meiotic drive is very strong (not shown in the figure).

MD alone can drive transgenes very quickly to very high frequencies, but such high frequencies are not stable and hence can decrease eventually (Fig.4(a)). The reason for this is that once the X-linked insensitive response allele to which the transgene is linked reaches a very high frequency close to fixation, there is almost no positive selection for the drive gene. If the drive gene has some fitness cost it will be replaced by a non-drive allele. Once the frequency of the drive allele is very low, any cost associated with the insensitive response allele will cause its frequency to decrease. When MD is combined with EU, however, the stabilizing mechanism of EU helps to maintain the frequencies of transgenes at their high levels once they have been reached (Fig.4(a)).

There are also obvious differences in the ultimate level of the transgene frequency and/or the time to reach that level between EU alone and the combined strategy. For EU alone, when the initial release proportion exceeds the threshold value the frequency of the transgene goes to fixation if there is no fitness cost to the EU constructs, or to a high stable equilibrium frequency when there is a fitness cost (Fig.4(c)). When combined with MD, the frequencies of transgenes increase much faster even there is a fitness cost to the EU constructs (Fig.4(d)).

In the preceding analysis we considered the releases of males and females. We now consider the release of just males ($X^{ia}Y^{Da}U^bU^b$). In this case the combination of EU and MD also leads to a lower p_m than EU alone if C_D and C_i are small and d_{sn} is large (Fig.5). The difference in p_m between EU and the combined strategy can be as much as 0.16. However, the release of just males requires a higher p_m than the release of both males and females.

Up to now, the natural population has been assumed to be uniformly sensitive. However, a natural population is likely to have more than one X-linked response allele and these alleles may vary in sensitivity to the Y-linked drive gene. In a previous study (Huang *et al.* 2007), we showed that a initially low frequency of a naturally occurring X-linked drive-insensitive response allele (denoted by p_{in}), 0.01 for instance, blocked the spread of the anti-pathogen transgene (see Fig.6(a)). We now examine if the combined strategy of MD and EU can overcome this block. As we can see in Fig.6(c) and (d), the anti-pathogen transgene does go to fixation in the model with the combined strategy. The reason for this is simple: when the transgene frequency increases to a level that is above the release threshold determined by the EU mechanism and the fitness costs of detrimental genes, the EU mechanism drives the transgenes to stable high frequencies or fixation regardless of the frequency of the insensitive response allele. Note that the release threshold value for the combined strategy (p_m) is 0.23 for the given parameter values, which is about 0.05 lower than that for EU alone.

For a larger p_{in} , 0.1 for instance, similar results are observed (Fig.6(b) and (d)). However, a larger p_{in} increases the release threshold required for the transgenic constructs to increase in frequency in the population. When $d_{sn} = 0.4$; $C_D = C_i = 0.05$ and $c = 0$, the release threshold for the combined strategy increases from 0.21 to 0.29 as p_{in} increases from 0 to 1 (Fig.7). When $p_{in} = 0.66$ the combined strategy requires the same release threshold value as the EU strategy

alone which is $p_m = 0.27$. The combined strategy thus has no advantage over the EU alone in terms of the release threshold level.

The Combined Strategy of EU and *Wolbachia*

In this section we examine a combination of EU and *Wolbachia*. We consider the release of insects that are infected with *Wolbachia* and carry the two EU constructs (a and b) in non-homologous autosomes. We will denote the genotypes and gamete types in the same ways as in the basic EU model except for attaching a letter w to indicate the presence of *Wolbachia*. For instance, the released homozygous genotype with *Wolbachia* is denoted as $aabbw$ and the gamete type produced by this genotype is denoted as abw . In this case we will have 10 viable genotypes and 8 gametic types.

The 8 parental gametes can be classified into two categories: those produced by parents who are infected with *Wolbachia* (ABw , Abw , aBw and abw) and those produced by parents who are not infected (AB , Ab , aB and ab). Based on Fig.1 and 2 it is straightforward to derive a 8 by 8 Punnett square. Using this square and incorporating the assumptions about the basic EU and *Wolbachia* models, we can track the frequencies of both genotypes and gametic types from generation to generation (see the details of the model in the Supplementary Materials).

When we release equal numbers of engineered males and females infected with *Wolbachia*, we find that the combined strategy requires release of more engineered insects than EU alone (Fig.8). For a fixed maternal transmission probability (*i.e.* σ_w), the release threshold (*i.e.* p_m) increases as the CI-related relative hatch rate H_w decreases. For a fixed H_w , the release threshold increases as the maternal transmission probability decreases, but the magnitude of this increase is not significant unless the CI effect is strong. These results suggest that the higher release threshold is caused by CI. To examine how CI results in a higher release threshold, we contrast the dynamics of the frequencies of the wild-type/transgenic individuals between EU alone and the combined strategy, for the same initial frequency of the transgenic individuals (Fig.9). In this figure we assume perfect maternal transmission, no fecundity loss and a complete CI, so that the effect of *Wolbachia* is solely reflected by CI. In panels (a) and (b) of Figure 9 we take the initial frequency of transgenic individuals to be $p_0 = 0.27$, which is the release threshold for EU when there are no fitness costs. In the first generation, the frequency of transgenic individuals increases to about 0.47 with EU alone (Fig.9(a)), whereas it increases to only about 0.35 with the combined strategy (Fig.9(b)). When $p_0 = 0.325$ (which is the release threshold for the combined strategy), the transgene goes to fixation for both the EU alone and the combined strategy, but it takes longer for the latter strategy due to the lower frequency of the transgenic individuals in the first generation (Fig.9(c) and (d)). The differences suggest that CI results in a loss of engineered constructs from the F_0 generation to the F_1 generation and hence results in an increase in the release threshold for the combined strategy.

Alternatively we may consider the release of just engineered females infected with *Wolbachia*. Unfortunately, this results in an even higher release threshold than the release of both males and females (simulation results are not shown). The reason is that the release of just females results in an even higher loss of engineered constructs from the F_0 generation to the F_1 generation than the release of both sexes.

Discussion

Most of the gene-drive mechanisms that have been proposed for increasing the frequency of refractory transgenes in mosquito populations have characteristics that make them less than ideal (Sinkins and Gould 2006). If two gene-drive mechanisms with unique positive qualities could be combined in a complementary manner, it is possible that combinations would give rise to better gene-drive strategies that merit development.

We specifically chose to analyze the combination of EU with either MD or *Wolbachia* because EU was able to achieve high and stable transgene frequencies while MD and *Wolbachia* could drive the transgene to spread from low initial frequency (Davis *et al.* 2001, Magori and Gould 2006; Cha *et al.* 2006, Huang *et al.* 2007; Turelli and Hoffmann 1999). We initially expected that the combination could give rise to transgene-drive strategies that share these two important properties. In contrast to our intuitive expectations the modeling results demonstrated that the combination of EU with *Wolbachia* is antagonistic and results in even higher release thresholds than EU alone. This combination thus is not worth further consideration even though it requires less work than the combination of EU with MD.

Under some conditions, the combination of EU with MD results in a strategy that requires release of substantially fewer insects than EU alone, and is expected to be more reliable than the MD strategy alone. The advantage of the combination over EU alone would only be economically significant if the fitness costs of insertions were low and the financial costs of factory production of insects were high.

The additional research and development costs for a combined gene-drive system might not seem to be justified by the advantage to be gained at the implementation stage. However, because *Aedes aegypti* has a naturally occurring meiotic drive system (Cha *et al.* 2006), the development costs would be much lower if there was a means to link an EU construct to the existing MD. This is not currently feasible because transgene insertion in *Aedes aegypti* is typically mediated by a non-autonomous piggybac transposon and insertion sites of these transposons are nearly random. However, recent advances in transgenic techniques with both *Drosophila* and *A. aegypti* (Beumer *et al.* 2006, Nimmo *et al.* 2006, Venken *et al.* 2006) enable insertion of constructs into pre-engineered docking sites in the genome. As more of these docking sites are established in the *A. aegypti* genome one or more may be tightly linked to natural MD genes. If such a docking site is developed or if a site-specific technique of transgene insertion is available in the future, one of the two EU constructs could be inserted within a few centimorgans of the MD genes to accomplish tight linkage between EU constructs and natural MD. As long as this linkage can be maintained for more than five generations (see Fig.6), the natural MD is expected to complement the EU mechanism in driving the transgene to spread from a relatively low initial frequency.

However, the current transgenic techniques can not guarantee a strong linkage between the transgenes and their associated driving genes forever, so recombination between the EU constructs and MD genes may occur and the combined transgene-drive system may eventually break down. In the ideal situation, where the fitness costs of the transgenic constructs are small and the meiotic drive is very strong, the transgenes might be driven to a stable fixation within a short period of time, so we do not have to worry about this recombination once this has happened. Therefore, in order to achieve a long-term disease suppression, it is essential to develop transgenic constructs that result in low cost to individuals' fitness.

There are other gene drive mechanisms such as autonomous transposons that have been suggested for use in disease vectoring mosquitoes. Transposons, like MD, are useful in initially increasing transgene frequencies, but might not be able to yield long-term high frequencies and stable expression due to possible mutations and deletions caused by transposon replication. It would be ideal if a single genetic model could be developed for examining the properties of two-way combinations of all potential gene-drive mechanisms. Unfortunately, this is not possible. We had to develop distinct models for the EU and MD and for the EU and *Wolbachia* combinations. Modeling the dynamics of transposons require a very different type of model (Rasgon and Gould 2005; Struchiner *et al.* 2005; Le Rouzic and Capi 2006), so evaluation of combinations of transposons with other gene drive mechanisms will require a set

of unique models that each accounted for the transposon characteristics and those of one other drive mechanism.

Models such as the ones presented here are useful in clearly demonstrating strategies that are not worth empirical development based on their population genetic properties. When such models suggest that a specific strategy has theoretical merit, they offer a starting point for discussions that must include an economic assessment of the cost/benefits in the research and implementation phases of the development of a gene-drive strategy.

Supplementary Material

Refer to Web version on PubMed Central for supplementary material.

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<div> <div>F</div> <div>M</div> </div>	AB	Ab	aB	ab
AB	AABB	×	×	AaBb
Ab	×	×	AaBb	Aabb
aB	×	AaBb	×	aaBb
ab	AaBb	Aabb	aaBb	aabb

Fig. 1.
The two-locus Punnett square for EU. The × indicates that the corresponding genotype is not viable.

<div data-bbox="488 296 548 365">F</div> <div data-bbox="607 205 667 275">M</div>	Infected	Uninfected
Infected	Infected	Infected
Uninfected	CI	Uninfected

Fig. 2.

A table describing the maternal inheritance and cytoplasmic incompatibility associated with the *Wolbachia* bacteria. M and F represent male and female parent respectively.

Fig. 3.

Diagrams showing the changes of the release threshold (p_m) as the fitness cost per EU construct varies. In panel (a), (b) and (c) the fitness costs of the Y-linked drive gene and the X-linked insensitive response allele (*i.e.* C_D and C_i) are 0, 0.05 and 0.1, respectively. In each panel the results for EU alone (the dashed lines) are contrasted with the results of the combined strategy for two specific degrees of sex distortion caused by the meiotic drive: $d_{sn} = 0.2$ and 0.4. The degree of dominance, h , was 0.5.

Fig. 4.

Comparisons of MD and EU with their combination, respectively, for the stability and the ultimate level of the frequency of the transgenic construct (X^{it}). Note that for the combined strategy X^{it} is equivalent to X^{ia} . For MD alone, the frequency of the transgene decreases later at some point after increasing to a very high level initially (panel (a)). When MD is combined with EU, the transgene goes to fixation (panel (b)). For EU alone, the transgene does not go to fixation when it results in fitness costs (panel (c)). When EU is combined with MD, the transgene goes to fixation quickly (panel (d)). In panel (a) and (b), $d_{sn} = 0.4$, $C_D = C_i = 0.1$, $h = 0.5$. In panel (d), $d_{sn} = 0.4$, $C_D = C_i = 0.0$.

Fig. 5.

A diagram showing the changes of the release threshold as the fitness cost per EU construct varies, for both EU alone and the combination of EU with MD. The results are obtained with the release of just engineered males.

Fig. 6.

Comparisons between MD and combined MD with EU in the frequency of the transgene (X^{it}) and the frequency of an X-linked natural insensitive response allele (X^{in}). Note that for the combined strategy, X^{it} is equivalent to X^{ia} . The spread of the transgene is blocked by X^{in} in the MD-alone strategy ((a) and (b)), but the EU mechanism overcomes the blockade ((c) and (d)). The initial frequency of the natural insensitive response allele in the natural population, p_{in} , is 0.01 in (a) and (c), and 0.1 in (b) and (d). In panels (c) and (d), $d_{sn} = 0.4$, $C_D = C_i = 0.05$; $h = 0.5$. In all panels, $c = 0$.

Fig. 7.

Comparisons (*i.e.* p_m) between MD and combined MD with EU for the release threshold. Fixed parameters: $d_{sn} = 0.4$, $C_D = C_i = 0.05$; $h = 0.5$; $c = 0$.

Fig. 8.

A diagram for combined EU with *Wolbachia* showing the changes of the release threshold as the relative hatch rate of uninfected ova fertilized by sperm from an infected male varies from 0 to 1. Fixed parameters: $f_w = 1$; $c = 0$.

Fig. 9.

Dynamics of the frequencies of the wild-type and transgenic individuals for EU alone ((a) and (c)) and combined EU with *Wolbachia* ((b) and (d)). When the frequencies of the transgenic individuals in the F_0 generation are the same (e.g. 0.27 or 0.325), the frequencies of the transgenic individuals in the F_1 generation are lower for EU alone than for combined strategy. Fixed parameters: $f_w = 1$, $H_w = 0$ and $\sigma_w = 1$, which means, respectively, no fecundity loss, a complete CI and perfect maternal inheritance of *Wolbachia*, respectively. In both panels, fitness costs associated with engineered constructs are ignored (i.e. $c = 0$).

Tab. 1

Parameters and their meanings

Parameter	Model	Meaning
p_m	all	The release threshold
c	EU	The fitness cost per EU construct (a or b)
C_D	MD	The fitness cost of the Y-linked drive gene (Y^D)
C_i	MD	The fitness cost of the X-linked insensitive response allele (X^i)
C_t	MD	The fitness cost of a transgene
h	MD	The degree of dominance
d_{sn}	MD	The degree of sex distortion for a combination of the drive gene and a sensitive response allele
p_{in}	MD	The initial frequency of of the X-linked natural insensitive allele in the wild population (X^{in})
H_w	Wolbachia	The relative hatch rate when <i>Wolbachia</i> -caused CI occurs
σ_w	Wolbachia	The maternal transmission probability of <i>Wolbachia</i>
f_w	Wolbachia	The relative fecundity of females infected with <i>Wolbachia</i>